



Bob Carroll
Chairman and CEO
Biofriendly Corporation

June 26, 2003

Re: Green Plus Fuel Catalyst Testing

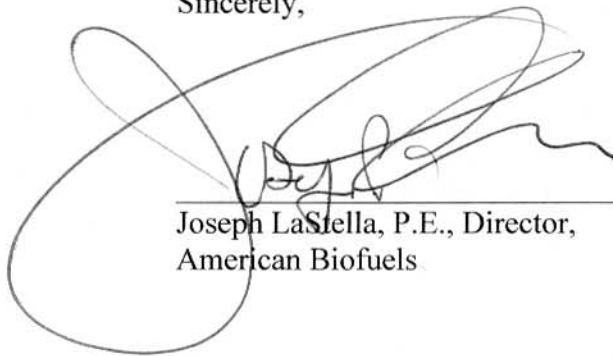
Dear Bob,

We are happy to report that in our initial testing of your Green Plus Fuel Catalyst added to our Carb Emissions Reduction Package running with a #2 diesel fuel blend of 5% biodiesel (B-5 mixture) we have experienced impressive results as follows:

- 1) 15-20% Reduction in NOx
- 2) 25-30% Reduction in particulate matter
- 3) 6-8% Reduction in fuel consumption

These results should enable our product to meet Level 1 CARB Standards.

Sincerely,



P.E.

Joseph LaStella, P.E., Director,
American Biofuels

Cc. William "Stretch" Fowler, Director,
American Biofuels